

APPENDIX B

**GROWTH
AND
DEVELOPMENT TRENDS
COMMUNITY INFORMATION**



Including the communities of Waynesboro ~ Sardis ~ Midville ~ Girard ~ Vidette ~ and Keyville

BURKE COUNTY
Joint
Comprehensive Plan
2018-2028





BURKE COUNTY JOINT COMPREHENSIVE PLAN: 2018-2028

Prepared for:

The Chairman and Burke County
Board of Commissioners
Burke County, Georgia
P.O. Box 89
Waynesboro, Georgia 30830
Adopted: March 29, 2019

The Mayor and City Council
City of Midville
P.O. Box 234
Midville, GA 30441
Adopted: May 7, 2019

The Mayor and City Council
City of Waynesboro
628 Myrick Street
Waynesboro, Georgia 30830
Adopted: April 1, 2019

The Mayor and Town Council
Town of Girard
P.O. Box 10
Girard, Georgia 30426
Adopted: June 6, 2019

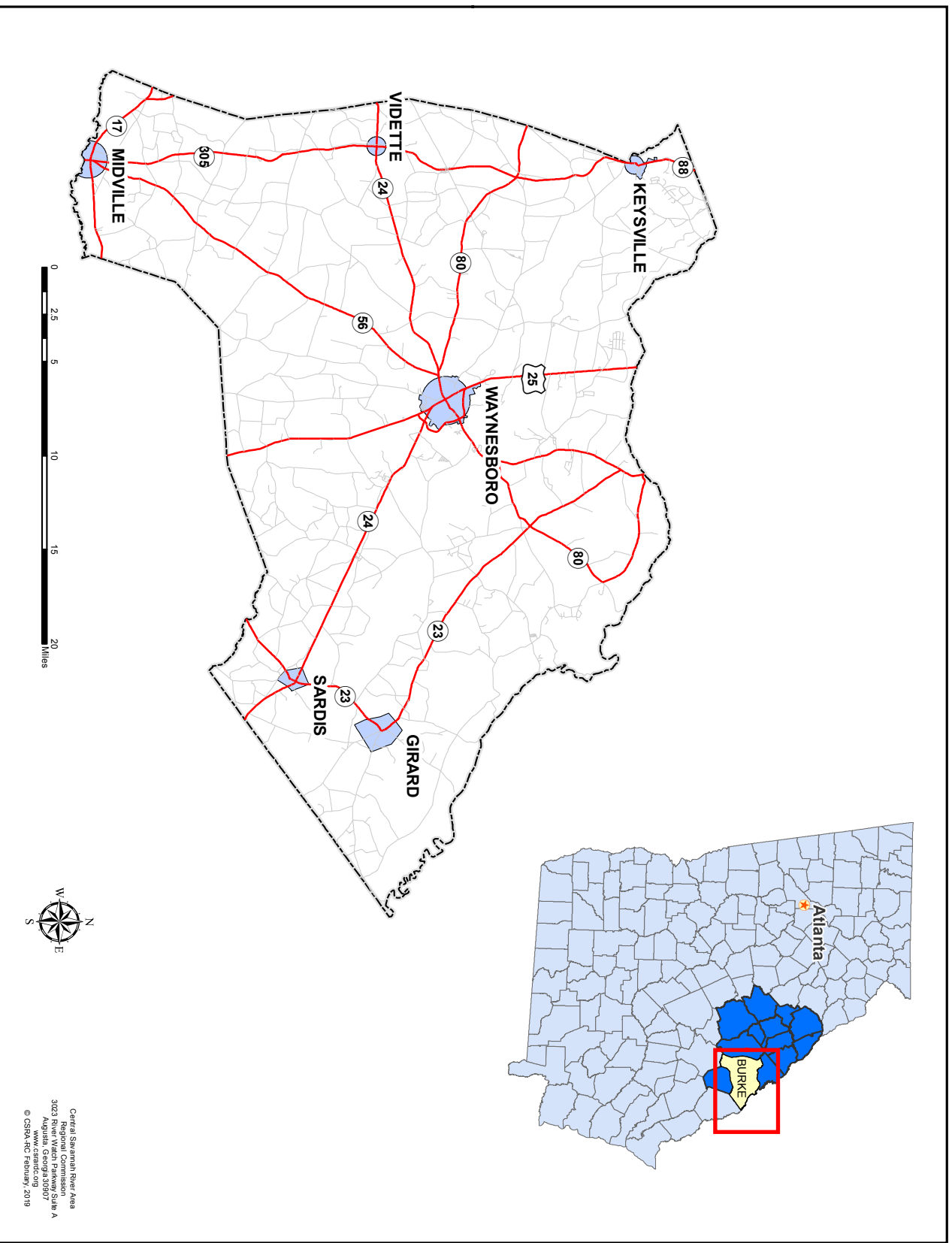
The Mayor and City Council
City of Sardis
P.O. Box 398
Sardis, Georgia 30426
Adopted: May 21, 2019

The Mayor and City Council
City of Keysville
P.O. Box 159
Keysville, Georgia 30816
Adopted: May 13, 2019

The Mayor and City Council
City of Vidette
7052 Hwy 24 W
Waynesboro, Georgia 30830
Adopted: April 24, 2019



*Prepared by the
CSRA Regional Commission*



Map 1: Burke County and Municipalities' Location

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INTRODUCTION

The **Burke County Joint Comprehensive Plan: 2018-2028** provides Burke County residents and the jurisdictions of the Town of Girard, City of Keyville, City of Midville, City of Sardis, City of Vidette, and City of Waynesboro with a greater vision of a county and cities where the experience to live, work, and enjoy leisure activities can be achieved with the Plan as a guide.

The Plan addresses issues regarding housing, economic development, community facilities, natural and cultural resources, land use, and broadband in a coordinated manner and serves as a guide for how:

- Land will be developed
- Housing will be improved
- Business and Industry will be attracted
- Resources will be expanded and protected
- Broadband can be explored for deployment



GENERAL DEMOGRAPHICS

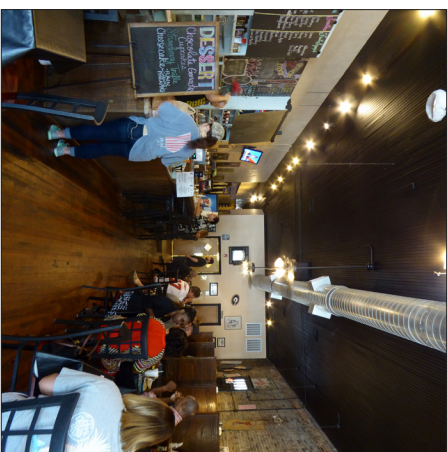


Figure 1: POPULATION

Location	2000	2010	2017	2022 Projection	Change (2000 to 2017)	Percent Change (2000 to 2017)
Girard	150	156	165	165	15	10.0%
Keysville	277	332	346	346	69	24.9%
Midville	331	269	265	258	-66	-19.9%
Sardis	987	999	970	942	-17	-1.7%
Vidette	141	112	108	105	-33	-23.4%
Waynesboro	5,345	5,766	5,586	5,407	241	4.5%
Burke County	22,243	23,316	22,837	22,232	594	2.7%
Unincorporated Burke County	15,012	15,682	15,397	15,009	385	2.6%
Georgia	8,186,453	9,687,653	10,390,390	10,938,845	2,203,937	26.9%

Source: U.S. Census Bureau; American Community Survey; ESRI, 2017

POPULATION CHANGES

Population in Burke County has grown steadily with the influx of residents moving to North Burke County and with the workforce swell of employees at Plant Vogtle there to construct two additional core reactors that will generate twice the amount of electricity at capacity. With the population growth, in addition to "sprucing up" local cities and towns, interest in Burke County as a place to live a rural life with quality has increased. The 2017 population is probably accurate in Figure 1 with the 2022 population projection less so. It was anticipated that Plant Vogtle would be completed in the next couple of years, but the expansion is anticipated to take longer. Overall, Burke County has increased its percent change in population from 2000 to 2017 by 2.7 percent to 22,837 persons, and the same percent change for unincorporated Burke County with a population of 15,397 in 2017. Waynesboro's percent change from 2000-2017 is 4.5 percent growth with a population of 5,586 in 2017. Even small cities, Girard and Keysville have increased their

population percent change by 10 and 25 percent, respectively. Sardis decreased slightly in percent change of population by 1.7 percent to 970 persons in 2017. Midville and Vidette, farthest west from Plant Vogtle, each decreased population by about 20 percent from 2000-2017. Workforce at Plant Vogtle is expected to continue during the next five years.



GENERAL DEMOGRAPHICS

TOTAL HOUSEHOLDS

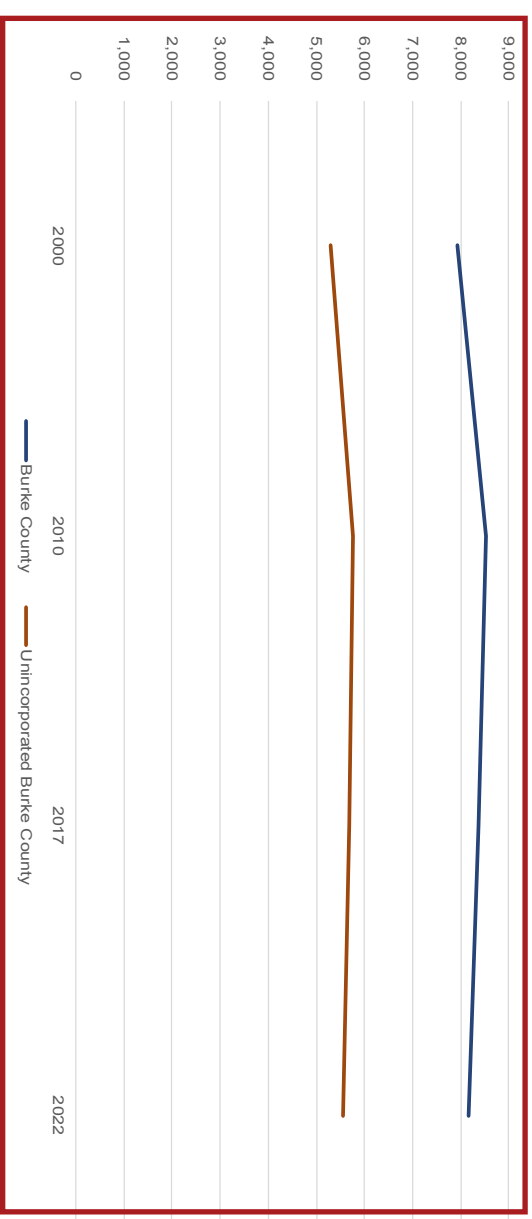
The total number of households in Burke County increased by 449 or 5.7 percent to 8,170 households in 2017, according to the American Community Survey 2017. Unincorporated Burke County increased by 396 households or 7.5 percent to 5,549 households.

Keysville and Girard, respectively, had the greatest percent change in household increase of 29.6 percent for Keysville, and 16.4 percent for Girard. Sardis increased slightly by 2.8 percent or 10 households. Waynesboro increased by only 2 percent, but it represents 39 households from 2000 to 2017 for a total of 1,947 households. Vidette decreased by -17 percent and Midville decreased by -18.4 percent.

The projection chart to 2022 shows that total households remain strong and stable decreasing only slightly.



Figure 2: Total Households



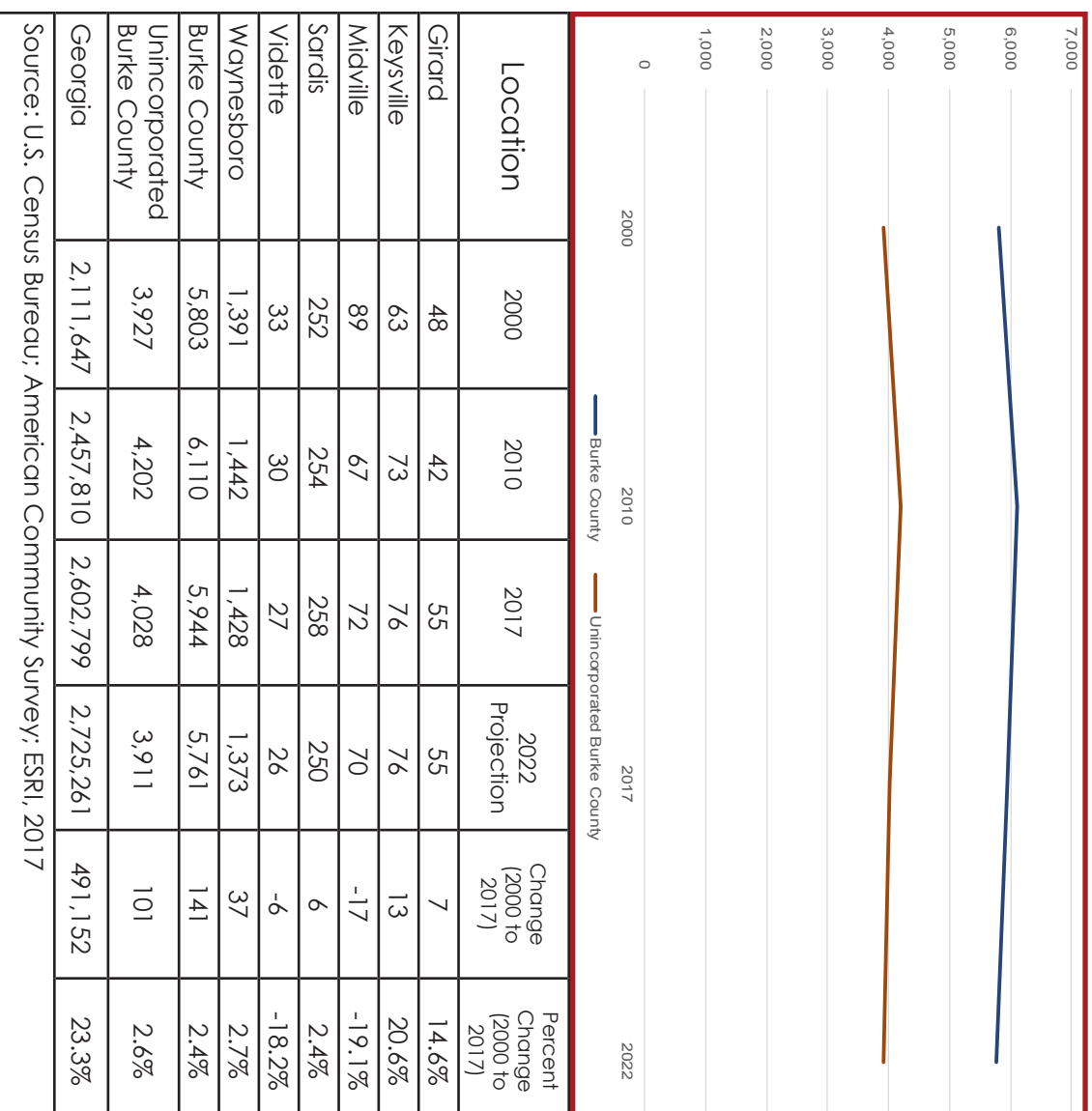
Location	2000	2010	2017	2022 Projection	Change (2000 to 2017)	Percent Change (2000 to 2017)
Girard	67	73	78	78	11	16.4%
Keysville	81	100	105	105	24	29.6%
Midville	125	103	102	99	-23	-18.4%
Sardis	353	371	363	354	10	2.8%
Vidette	47	40	39	38	-8	-17.0%
Waynesboro	1,973	2,085	2,012	1,947	39	2.0%
Burke County	7,934	8,533	8,383	8,170	449	5.7%
Unincorporated Burke County	5,288	5,761	5,684	5,549	396	7.5%
Georgia	3,006,369	3,585,584	3,836,105	4,034,424	829,736	27.6%

Source: U.S. Census Bureau; American Community Survey; ESRI, 2017



GENERAL DEMOGRAPHICS

Figure 3: Total Family Households



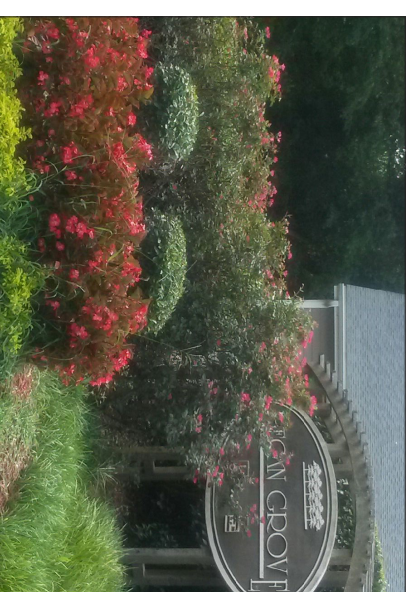
TOTAL FAMILY HOUSEHOLDS

According to the U.S. Census Bureau, the definition of the family household consists of two or more individuals who are related by birth, marriage, or adoption, although they may include other unrelated people. Burke County's family households increased by 141 families or 2.4 percent to 5,944, according to the ACS 2017. Unincorporated Burke County increased by 101 or 2.6 percent to 4,028 family households.

Keysville increased by 13 households or 20.6 percent to 76 family households.

Girard increased by 7 or 14.6 percent to 55 family households. Waynesboro increased by 37 or 2.7 percent to 1,428 family households. Only Vidette and Midville decreased by 18 to 19 percent family households.

Projection of 2022 shows a slight decrease in family households.



GENERAL DEMOGRAPHICS

Figure 4: Total Non-Family Households



Source: U.S. Census Bureau; American Community Survey; ESRI, 2017

TOTAL NON-FAMILY HOUSEHOLDS
According to the U.S. Census Bureau, the definition of the non-family household consists of people who live alone or who share their residence with unrelated individuals. Overall, non-family households are increasing at a higher rate than family households.

Burke County increased by 308 households or 14.5 percent change from 2000-2017 to 2,439 non-family households, according to the ACS 2017. Unincorporated Burke County increased by 295 households or 21.7 percent to 1,656 non-family households in 2017.

Keysville increased by 11 or 61.1 percent to 29 non-family households. Girard increased by 4 or 21.1 percent to 23 non-family households from 2000-2017.

Waynesboro remained the same from 2000-2017 adding only 2 or 2.7 percent to 584 non-family households. Only Vidette and Midville decreased by -14 and -17 percent non-family households. Projection 2022 remains much the same in non-family households.



ECONOMIC DEVELOPMENT

Figure 5: 2017 Labor Force Breakdown



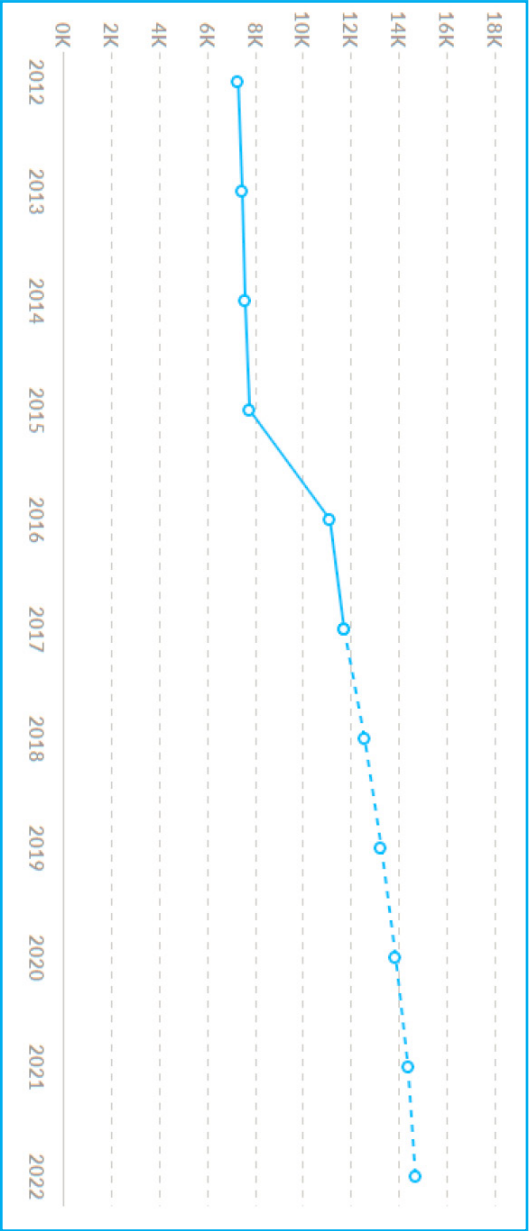
Source: Emsi Q2 2018 Data Set, www.economicmodeling.com

JOB TRENDS

The Job Trends Figure 6 indicates that from 2012 to 2017, jobs increased by 60.9 percent in Burke County from 7,252 to 11,670. According to the Emsi Q2 2018 Data Set, this change outpaced the national growth rate of 7.9 percent by 53 percent. This extreme job growth trend can certainly be attributed to the start up and continued expansion of Plant Vogtle.

Projections to 2022 indicate that growth will continue to nearly 15,000 jobs in Burke County.

Figure 6: Job Trends in Burke County 2012 to 2017



Source: Emsi Q2 2018 Data Set, www.economicmodeling.com

LABOR FORCE

In 2017, the total population projection of Burke County was 22,591, with the total working age population of 17,708, or 78.4 percent. Of the working age population, there were 9,772 persons of which 55 percent are in the labor force. Employed persons are 9,166 persons or 94 percent and 606 persons or about 6 percent are unemployed. There are 7,936 persons, age 15 and above, or 44.8 percent of the working age population that are not in the labor force. The population under age 15, considered ineligible to work, is 4,883 or just over 2 percent of the total population of Burke County.



ECONOMIC DEVELOPMENT

Figure 7: Enrollment in Area Schools 2010 - 2017

School	2010	2017	Percent Change
Burke County High School	1290	1191	-7.7%
Burke County Middle School	994	989	-0.5%
Blakeney Elementary School	866	779	-10.0%
SGA Elementary School	371	264	-28.4%
Waynesboro Primary School	1151	983	-14.6%
Public Schools Total Enrollment	4672	4206	-9.9%
Edmund Burke Academy	*	458	N/A
Waynesboro Mennonite School	*	40	N/A
Faith Christian Academy	*	154	N/A

Source: Georgia Department of Education and Edmund Burke Academy
*No information available

AREA SCHOOL ENROLLMENT

The Burke County Board of Education has five public schools ranging from Kindergarten through grade 12 with an enrollment of 4,672 students beginning with the 2010 academic year. The public schools, located at different sites, include the Waynesboro Primary School (PK - Grade 2), Blakeney Elementary School (Grades 3 - 5), SGA Elementary School (located in Sardis, PK - Grade 5), Burke County Middle School (Grades 6 - 8), and Burke County High School (Grades 9 - 12). The total enrollment of Burke County public schools in 2017 was 4,206 and with a percentage change from 2010 to 2017 of nearly -10 percent or a decrease of 466 students. This can be attributed to private school enrollment.

Augusta Technical College - Waynesboro Campus - prepares students pursuing goals in higher education to become skilled to take their place in the workplace. An associates degree is offered in six areas, accounting, agribusiness, applied technical management, business administration, criminal justice technology, and early childhood care and education.



Diplomas are offered in 11 areas including those listed and in automotive technology, cosmetology, industrial mechanical systems, medical assisting, practical nursing, and welding and joining, and technology. There are technical certificates offered in 14 areas.

There are three private schools, Edmund Burke Academy, offering Pre-Kindergarten through grade 12 with 458 enrollment in 2018. Faith Christian Academy offers K3 through grade 12 with a 2018 enrollment of 154. The Waynesboro Mennonite School offers Pre-Kindergarten through grade 12, with an estimate of 40 students, but information was not available.



ECONOMIC DEVELOPMENT

Figure 8: Educational Attainment



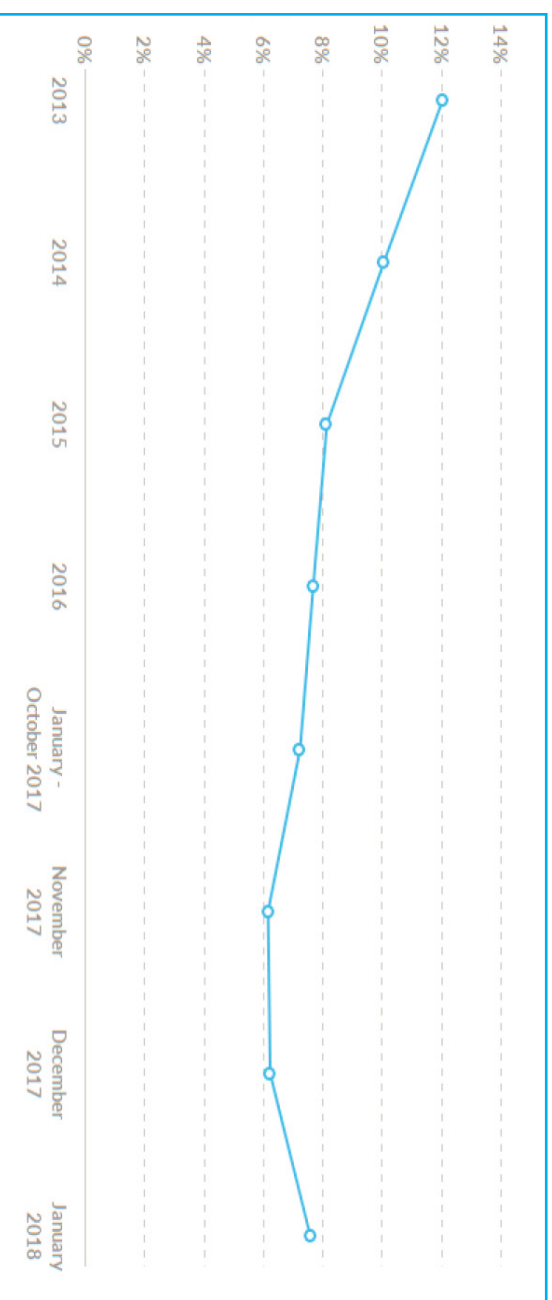
Source: Emsi Q2 2018 Data Set, www.economicmodeling.com



EDUCATIONAL ATTAINMENT
The Emsi data for Figure 8 shows 5,835 students or 39.4 percent who graduated in 2017 with a high school diploma. Some 790 residents or 5.3 percent of Burke County's population possess a bachelor's degree (13 percent below the national average). Those citizens who possess an Associate's degree number 916 or 6.2 percent of the population (1.7 percent below the national average).

ECONOMIC DEVELOPMENT

Figure 10: Unemployment Rate Trends



Source: Emsi Q2 2018 Data Set, www.economicmodeling.com

Location	2000	2010	2016	Change (2000 to 2016)
Girard	9.4%	2.3%	3.0%	-6.4%
Keysville	18.4%	2.4%	13.0%	-5.4%
Midville	10.7%	3.6%	6.2%	-4.5%
Sardis	13.0%	20.4%	10.6%	-2.4%
Vidette	0.0%	4.5%	1.7%	1.7%
Waynesboro	12.8%	8.6%	6.6%	-6.2%
Burke County	9.3%	8.9%	6.8%	-2.5%
Georgia	5.5%	8.8%	5.9%	0.4%
USA	5.8%	7.9%	5.5%	-0.3%

Source: U.S. Census Bureau, American Community Survey

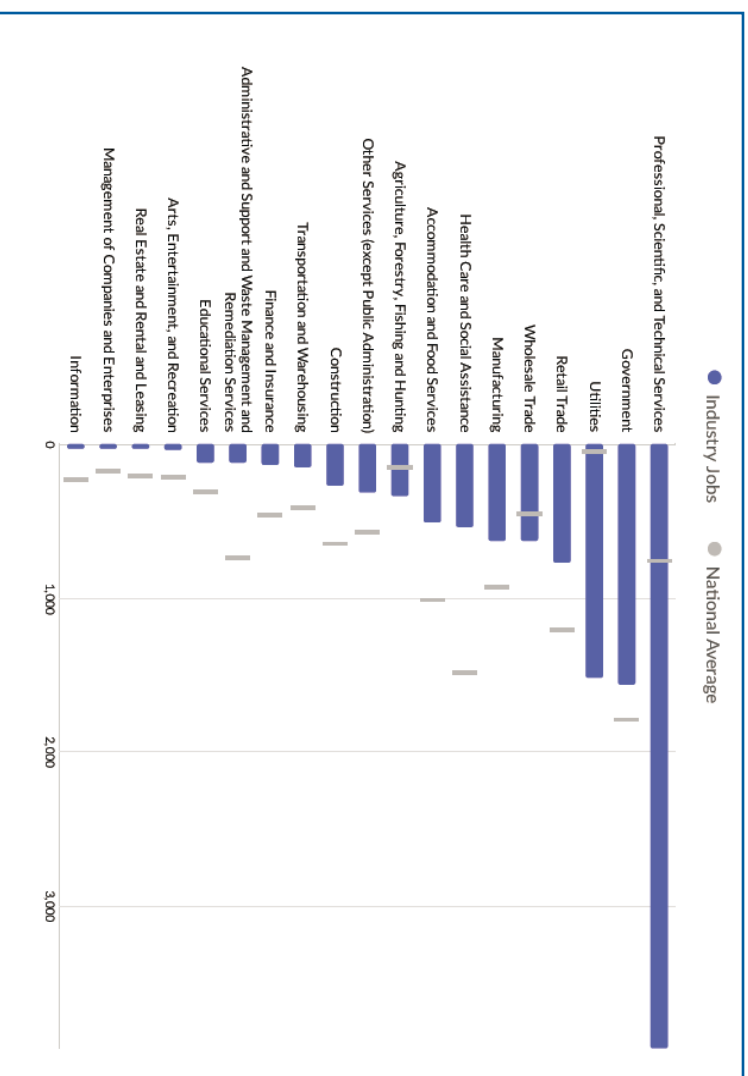
UNEMPLOYMENT RATE TRENDS

According to the Emsi Q2 2018 Data Set, in January 2018 Burke County had an unemployment rate of 7.55 percent, decreasing from 12.01 percent five years before. According to the U.S. Census Bureau, American Community Survey, Unemployment Rates decreased significantly, from 2000 to 2016 by -2.5 percent overall in Burke County, and by -2.4 percent in Sardis, -4.5 percent in Midville, -5.4 percent in Keysville, and -6.4 percent in Girard and -6.2 percent in Waynesboro.



ECONOMIC DEVELOPMENT

Figure 11: Industry Characteristics



Source: Emsi Q2 2018 Data Set, www.economicmodeling.com

INDUSTRY CHARACTERISTICS

In 2017, the largest employers in Burke County included professional, scientific, and technical services with nearly 4,000 employees, followed by government and utilities of nearly 1,500 employees.

Nearly 7,000 workers from across the nation are working at Plant Vogtle constructing two new nuclear reactors for power generation. When Unit 3 (November 2021) and Unit 4 (November 2022) are completed, there will be 800 permanent jobs available.

Burke County has other manufacturing and distribution industries. Samson Manufacturing produces drapery and curtain fabric manufacturers. Mr. Golf Cart is the "go to" for golf carts, new and used, for accessories, and for parts and repairs. Alstom Grid HV Instrument Transformers makes instrument transformers. And, Ingevity manufactures specialized honeycombs with activated carbon used in emission scrubbers and vehicle air intake systems. All assist with electricity production.



ECONOMIC DEVELOPMENT

MEDIAN HOUSEHOLD INCOME

Income projection data for Burke County indicates that Median Household Income will increase from 2017 to 2022 by 6.3 percent or \$2,303 to \$38,935 per average household income. Girard, Keyville, Midville, Sardis, and Waynesboro will have significant Median Household Income increases over the five year period while only Vidette will remain the same.

Girard will increase by 2.7 percent to \$43,424; Keyville will increase by 8.4 percent to \$44,220; Midville will increase by 3.7 percent to \$26,327; Sardis is projected to increase by 5.6 percent to \$35,355; and, Waynesboro will increase by 5.4 percent to \$32,254. Vidette's Median Household Income is projected to remain the same. The state of Georgia's Median Household Income increased by 10.7 percent to \$57,934. Every local government is experiencing a positive increase in Median Household Income.

Figure 12: Median Household Income

Location	2017	2022 Projection	Change	Percent Change
Girard	\$42,281	\$43,424	\$1,143	2.7%
Keyville	\$40,789	\$44,220	\$3,431	8.4%
Midville	\$25,383	\$26,327	\$944	3.7%
Sardis	\$33,493	\$35,355	\$1,862	5.6%
Vidette	\$31,967	\$31,967	\$0.00	0.0%
Waynesboro	\$30,612	\$32,254	\$1,642	5.4%
Burke County	\$36,632	\$38,935	\$2,303	6.3%
Georgia	\$52,336	\$57,934	\$5,598	10.7%

Source: Emsi Q2 2018 Data Set, www.economicmodeling.com

Figure 13: Poverty Rates

Location	2000	2010	2016	Change (2000 to 2016)
Girard	24.6%	57.9%	37.1%	12.5%
Keyville	45.2%	11.4%	29.4%	-15.8%
Midville	18.9%	25.2%	13.2%	-5.7%
Sardis	29.2%	44.7%	48.1%	18.9%
Vidette	36.1%	12.9%	0.0%	-36.1%
Waynesboro	35.3%	29.3%	37.5%	2.2%
Burke County	23.8%	20.0%	25.9%	2.1%
Georgia	9.9%	11.9%	13.6%	3.7%

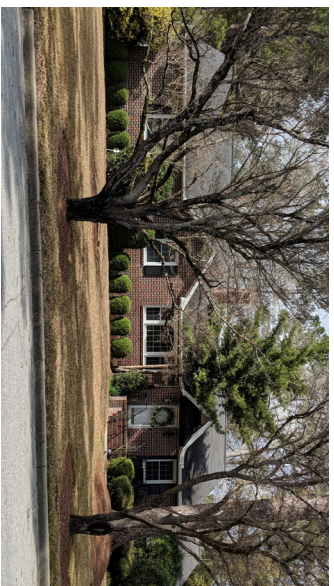
Source: U.S. Census Bureau, American Community Survey, Emsi Q2 2018 Data Set, www.economicmodeling.com

POVERTY RATES

Income is another economic indicator which provides useful information for quality of life. The poverty rate table shows the percentage of families and people whose income is below the poverty level. Figure 13 illustrates the residents living in poverty for Burke county and its jurisdictions between 2000, 2010, and 2016 based on the American Community Survey of the U.S. Census Bureau.

Burke County's rate of residents living in poverty increased between 2000-2016 by 2.1 percent from 24 to 26 percent showing from data that quality of life for low income areas has not improved. In 2016, the percentage of residents living in poverty increased in the jurisdictions of Girard and Sardis, and increased slightly in Waynesboro. The jurisdictions of Keyville, Midville, and Vidette had reduced poverty rates in the six year period.





HOUSING

HOUSING UNITS

Burke County contained a total of 10,065 housing units according to the U.S. Census, ACH ESRI 2017. This represents a 13.8 percent or 1,223 unit increase in the number of housing units within the county from 2000 (8,842 units) to 2017. Unincorporated Burke County has shown the greatest number of housing units increase from 2000 to 2017 ACH of 1002 units or 17.2 percent.

Keysville has seen the largest increase in percent change of total housing units between the year 2000 and 2017 ACH representing 39.8 percent or an increase to 126 housing units in 2017. This is probably due to the influx of growth from Augusta-Richmond County. Girard followed with a 29.4 percent increase in the number of housing units to 110 units. Girard is closest in proximity to Plant Vogtle located only 10 miles away therefore it is assumed that all available houses and apartments are rented. Waynesboro's housing units show an increase of 170 housing units from 2000-2017 or 7.8 percent.

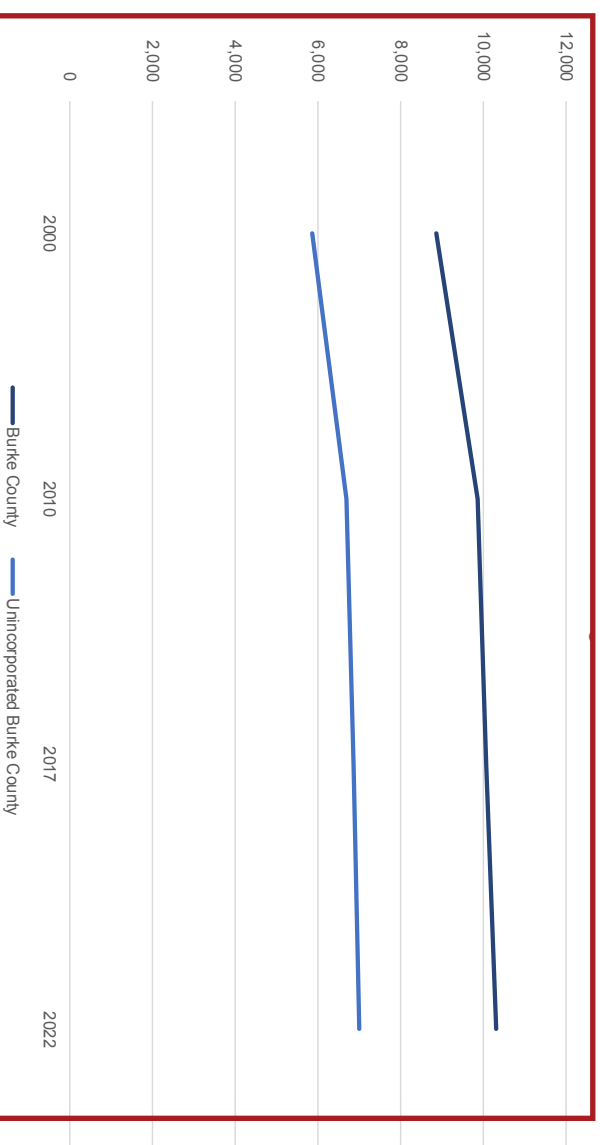
Sardis' housing units increased only slightly by 2.5 percent while Midville located in the western part of the county and away from Augusta-Richmond County had a decrease of -11.2 percent housing units.

The projected need for housing units remains strong through 2022 and beyond with the Plant Vogtle construction period.

Figure 14: Housing Units

Location	2000	2010	2017	2022 Projection	Change (2000 to 2017)	Percent Change (2000 to 2017)
Girard	85	104	110	113	25	29.4%
Keysville	88	118	123	126	35	39.8%
Midville	161	140	143	146	-18	-11.2%
Sardis	432	441	443	452	11	2.5%
Vidette	51	48	49	50	-2	-3.9%
Waynesboro	2,186	2,317	2,356	2,410	170	7.8%
Burke County	8,842	9,865	10,065	10,293	1,223	13.8%
Unincorporated Burke County	5,839	6,697	6,841	6,996	1,002	17.2%
Georgia	3,281,737	4,088,801	4,352,474	4,597,689	1,070,737	32.6%

Source: U.S. Census Bureau; American Community Survey; ESRI, 2017



HOUSING

Figure 15: Median Home Values

Location	2000	2010	2017	2022 Projection	Change (2000 to 2017)	Percent Change (2000 to 2017)
Girard	\$37,113	\$36,484	\$104,167	\$156,250	\$67,054	180.07
Keysville	\$19,984	\$11,226	\$68,571	\$69,286	\$48,587	243.1
Midville	\$29,834	\$49,169	\$75,000	\$79,688	\$45,166	151.4
Sardis	\$54,528	\$73,305	\$87,778	\$117,778	\$33,250	61.0
Vidette	\$48,248	\$88,684	\$83,333	\$104,167	\$35,085	72.7
Waynesboro	\$82,934	\$121,127	\$102,684	\$138,833	\$19,750	23.8
Burke County	\$73,941	\$100,359	\$90,108	\$109,694	\$16,167	21.9
Georgia	\$143,601	\$191,288	\$171,329	\$200,956	\$27,728	19.3

Note: In 2017 dollars.

Source: U.S. Census Bureau; American Community Survey; ESRI, 2017



MEDIAN HOME VALUES

The median home price is more accurate than the average price. The median home price shown in Figure 15 is the price in the middle of all data known for home prices. All local government jurisdictions median home prices rose excessively due to the need for housing driven by construction of Plant Vogtle.

According to the U.S. Census Bureau, ACS 2017, the median price increase for houses in Girard and Keysville tripled between 2000-2017. In 2017, the median home values in Girard increased by 180 percent to \$104,167 and in Keysville the median home values increased 243 percent to \$68,571. In Midville, the median home values of housing increased 151 percent to \$75,000 in 2017. Vidette's median home values increased by 72.7 percent to \$83,333 and Sardis's median home values increased by 61 percent to \$87,778 in 2017. Overall, from 2000-2017 Burke County's

median home values increased by 22 percent to \$109,694 and Waynesboro's increased 24 percent to \$102,684. Median home values are projected to 2022 to keep rising substantially through the next five years at almost inflated prices due to the need of housing due to Plant Vogtle bringing in 7,000 employees.



HOUSING

MEDIAN RENTAL RATES

Burke County's median rental rate increased by \$162 or 36 percent from 2000 to 2016 to \$612 per month. Waynesboro's median rental rate increased by \$160 or 46.5 percent from 2000 to 2016 to \$504 per month. This is substantially lower than Georgia at \$907 per month in 2016.

Figure 16: Median Rental Rates

Location	2000	2010	2016	Change (2000 to 2016)	Percent Change (2000-2016)
Waynesboro	\$344	\$445	\$504	\$160	46.5%
Burke County	\$450	\$607	\$612	\$162	36.0%
Georgia	\$875	\$1,007	\$907	\$32	3.6%

Source: U.S. Census Bureau; American Community Survey; ESRI, 2017



HOUSING

Figure 17: Renter-Occupied Housing Units



Renter-Occupied Housing Units

Burke County has increased its rental housing units by 53.1 percent or 1,011 units from 2000-2017 to 2,915 rental units. In unincorporated Burke County, the percentage increase of renter-occupied housing units is 68.3 percent or by 684 units to 1,685 rental units from 2000 to 2017.

Girard is the jurisdiction located closest to Plant Vogtle therefore the area most desired to find housing. Girard's rental units increased by 11 to 18 units in 2017 or 157 percent from 2000-2017. Keysville is closest to growth from Augusta-Richmond County and their rental-occupied housing units increased by 16 units from 2000-2017 to 29 units in 2017.

Sardis is located close to Plant Vogtle and to Waynesboro and their rental housing units increased by 89 percent or a 56 unit gain to 119 rental units in 2017. Waynesboro had a 31 percent increase in rental housing units with an increase of 242 units to 1,025 rental units in 2017. Vidette increased 12.5 percent in rental units and Midville increased by 3.4 percent. Rental unit need will remain strong for the five year period of the Plan.

Georgia overall increased rental units by 49.9 percent.

HOUSING

VACANT HOUSING UNITS

Burke County had 1,682 vacant houses in 2017 that is an 85 percent or 774 unit increase change from 2000-2017. Unincorporated Burke County had a 99.5 percent increase of 557 vacant units from 2000-2017 to 1,157 vacant households.

Waynesboro's increased 247 percent change of vacant housing units was 245 units from 2000 (99 units) to 2017 (344 units). Waynesboro's housing program has targeted deteriorated houses for clearance and reconstruction with new or substandard houses for rehabilitation.

Conversely, Sardis, Midville, and Girard had a decrease of vacant houses that were probably rented due to the housing need. Keyville had a slight increase of vacant housing units to 18 units from 2000-2017.

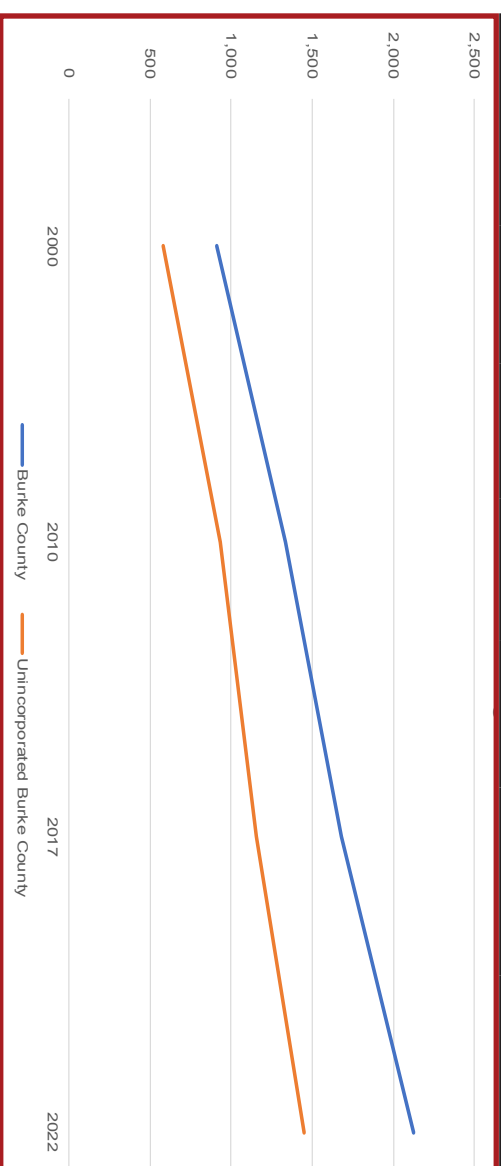
In 2022, projected vacant housing units are due to increase from 2017 by another 26 percent or 441 vacant housing units.



Figure 18: Vacant Housing Units

Location	2000	2010	2017	2022 Projection	Change (2000 to 2017)	Percent Change (2000 to 2017)
Girard	33	31	32	35	-1	-3.0%
Keyville	13	18	18	21	5	38.5%
Midville	58	37	41	47	-17	-29.3%
Sardis	125	70	80	98	-45	-36.0%
Vidette	0	8	10	12	9.9	
Waynesboro	99	232	344	463	245	247.5%
Burke County	908	1,332	1,682	2,123	774	85.2%
Unincorporated Burke County	580	936	1,157	1,447	577	99.5%
Georgia	275,368	503,217	516,369	563,265	241,001	87.5%

Source: U.S. Census Bureau; American Community Survey; ESRI, 2017





Area Labor Profile

Burke

County



Updated: Apr 2019

Labor Force Activity - 2018

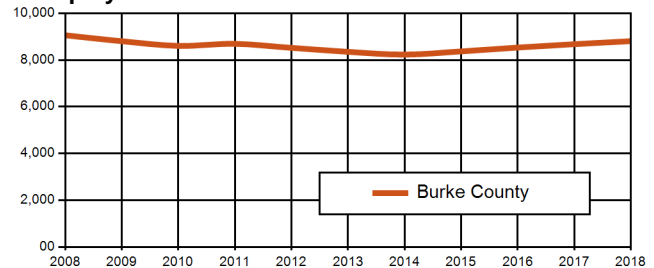
2018 ANNUAL AVERAGES

	Labor Force	Employed	Unemployed	Rate
Burke	9,367	8,805	562	6.0%
Emanuel	8,324	7,834	490	5.9%
Jefferson	6,747	6,388	359	5.3%
Jenkins	3,206	3,033	173	5.4%
Richmond	86,626	82,166	4,460	5.1%
Screven	5,330	5,042	288	5.4%
Burke Area	119,600	113,268	6,332	5.3%
Georgia	5,107,656	4,906,411	201,245	3.9%
United States	162,075,000	155,761,000	6,314,000	3.9%
Aiken, SC	73,944	71,470	2,474	3.2%
Allendale, SC	2,740	2,581	159	5.7%
Barnwell, SC	8,343	7,944	399	4.7%

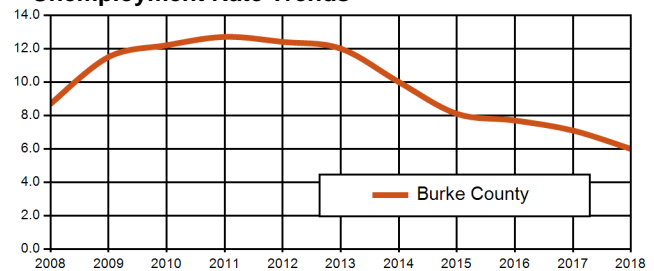
Note: This series reflects the latest information available. Labor Force includes residents of the county who are employed or actively seeking employment.

Source: Georgia Department of Labor; U.S. Bureau of Labor Statistics.

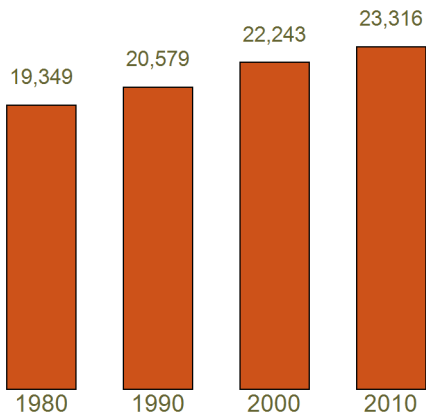
Employment Trends



Unemployment Rate Trends



Population Estimates



Population

	2010 Census	2018 Rank	2018 Estimate	% Change 2010-2018	2025 Projected*	% Change 2010-2025
Burke	23,316	82	22,423	-3.8	23,215	-0.4
City of Waynesboro	5,766					
Burke Area	476,983		484,056	1.5	525,540	10.2
Georgia	9,687,653		10,519,475	8.6	11,538,707	19.1
United States	308,745,538		327,167,434	6.0	349,439,199	13.2
Aiken, SC	158,003		169,401	7.2	189,460	19.9
Allendale, SC	9,858		8,903	-9.7	11,460	16.3
Barnwell, SC	22,796		21,112	-7.4	27,370	20.1

Source: Population Division, U.S. Census Bureau, *Governor's Office of Planning and Budget.

MARK BUTLER - COMMISSIONER, GEORGIA DEPARTMENT OF LABOR

Equal Opportunity Employer/Program

Auxiliary Aids and Services Available upon Request to Individuals with Disabilities

Workforce Statistics & Economic Research; E-mail: Workforce_Info@gdol.ga.gov Phone: (404) 232-3875

Industry Mix - 3rd Quarter of 2018

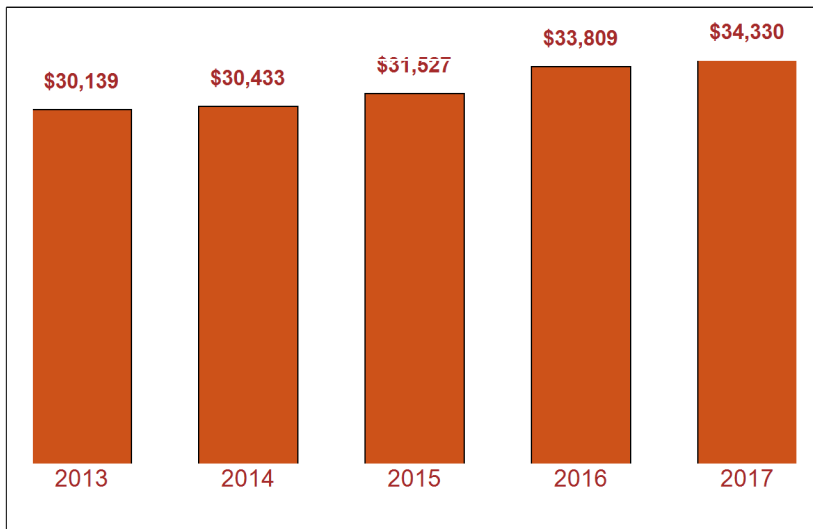
INDUSTRY	Burke				Burke Area			
	NUMBER OF FIRMS	EMPLOYMENT NUMBER	PERCENT	WEEKLY WAGE	NUMBER OF FIRMS	EMPLOYMENT NUMBER	PERCENT	WEEKLY WAGE
Goods-Producing	68	5,915	47.0	1,840	760	21,786	16.5	1,246
Agriculture, Forestry, Fishing and Hunting	29	204	1.6	698	111	839	0.6	697
Mining, Quarrying, and Oil and Gas Extraction	0	0	0.0	0	9	437	0.3	1,291
Construction	30	5,253	41.8	1,971	415	8,962	6.8	1,527
Manufacturing	9	458	3.6	850	225	11,548	8.7	1,067
Food	2	*	*	*	20	1,944	1.5	865
Apparel	1	*	*	*	2	*	*	*
Chemical	1	*	*	*	22	780	0.6	1,657
Nonmetallic Mineral Product	1	*	*	*	13	680	0.5	1,220
Electrical Equipment, Appliance, and Component	3	*	*	*	6	537	0.4	870
Transportation Equipment	1	*	*	*	11	1,798	1.4	1,154
Primary Metal	0	0	0.0	0	1	*	*	*
Textile Mills	0	0	0.0	0	3	*	*	*
Beverage and Tobacco Product	0	0	0.0	0	3	*	*	*
Computer and Electronic Product	0	0	0.0	0	5	36	0.0	841
Textile Product Mills	0	0	0.0	0	5	452	0.3	430
Plastics and Rubber Products	0	0	0.0	0	6	36	0.0	674
Furniture and Related Product	0	0	0.0	0	9	87	0.1	725
Printing and Related Support Activities	0	0	0.0	0	11	68	0.1	697
Machinery	0	0	0.0	0	12	219	0.2	1,054
Paper	0	0	0.0	0	12	1,237	0.9	1,509
Miscellaneous	0	0	0.0	0	14	668	0.5	1,171
Wood Product	0	0	0.0	0	25	921	0.7	1,086
Fabricated Metal Product	0	0	0.0	0	45	1,629	1.2	855
Service-Providing	271	5,156	41.0	1,293	4,889	80,735	61.1	783
Utilities	3	*	*	*	14	1,872	1.4	2,133
Wholesale Trade	31	801	6.4	1,179	246	3,947	3.0	1,002
Retail Trade	61	856	6.8	490	981	13,452	10.2	502
Transportation and Warehousing	9	95	0.8	934	142	2,716	2.1	869
Information	6	34	0.3	1,072	69	1,677	1.3	1,033
Finance and Insurance	19	125	1.0	789	276	2,107	1.6	1,210
Real Estate and Rental and Leasing	11	19	0.2	555	218	1,129	0.9	763
Professional, Scientific, and Technical Services	25	379	3.0	2,836	540	4,992	3.8	1,508
Management of Companies and Enterprises	2	*	*	*	21	368	0.3	1,173
Administrative and Support and Waste Management and Remediation Services	12	77	0.6	877	304	10,138	7.7	550
Educational Services	3	*	*	*	48	867	0.7	655
Health Care and Social Assistance	36	518	4.1	540	765	19,992	15.1	994
Arts, Entertainment, and Recreation	2	*	*	*	70	1,771	1.3	559
Accommodation and Food Services	31	556	4.4	248	592	12,611	9.5	329
Other Services (except Public Administration)	20	65	0.5	477	422	2,937	2.2	616
Unclassified - industry not assigned	20	24	0.2	694	181	160	0.1	738
Total - Private Sector	359	11,095	88.2	1,583	5,649	102,521	77.6	882
Total - Government	31	1,486	11.8	779	331	29,650	22.4	1,039
Federal Government	8	41	0.3	1,270	82	7,691	5.8	1,323
State Government	9	42	0.3	691	102	10,002	7.6	1,116
Local Government	14	1,403	11.2	767	147	11,957	9.0	793
ALL INDUSTRIES	390	12,581	100.0	1,488	5,980	132,171	100.0	917
ALL INDUSTRIES - Georgia					279,283	4,439,368		993

Note: *Denotes confidential data relating to individual employers and cannot be released. These data use the North American Industrial Classification System (NAICS) categories. Average weekly wage is derived by dividing gross payroll dollars paid to all employees - both hourly and salaried - by the average number of employees who had earnings; average earnings are then divided by the number of weeks in a reporting period to obtain weekly figures. Figures in other columns may not sum accurately due to rounding. All figures are 3rd Quarter of 2018.

Source: Georgia Department of Labor. These data represent jobs that are covered by unemployment insurance laws.

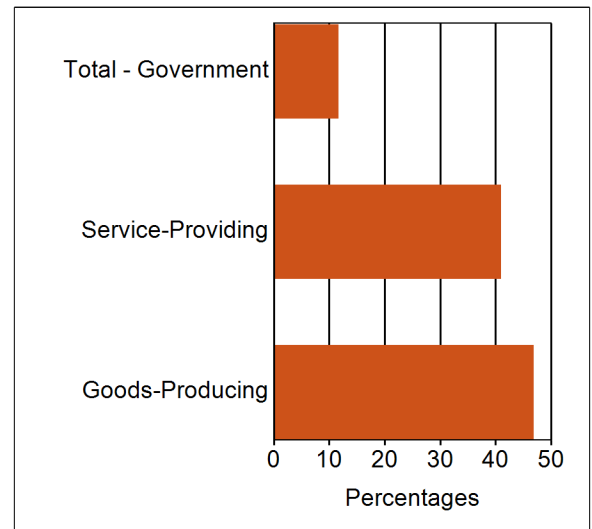
Burke Per Capita Income

Source: U.S. Bureau of Economic Analysis



Burke Industry Mix 2018

Source: See Industry Mix data on Page 2.



Top Ten Largest Employers - 2018*

Burke

Alstom Grid, Inc.
Bechtel Power Corp
CBI Services, Inc.
Fluor Maintenance Services, Inc.
Galaxy Distribution
Louisville
Plant Vogtle
Purification Cellutions, LLC
Southern Nuclear Operating Co
Walmart

*Note: Represents employment covered by unemployment insurance excluding all government agencies except correctional institutions, state and local hospitals, state colleges and universities. Data shown for the Third Quarter of 2018. Employers are listed alphabetically by area, not by the number of employees.

Source: Georgia Department of Labor

Burke Area

Bechtel Power Corporation
Doctors Hospital of Augusta, LLC
Fluor Maintenance Services, Inc.
Georgia Regents University
Management Analysis & Utilization, Inc.
MCG Health, Inc.
Southern Nuclear Operating Co
Textron, Inc.
University Home Health in Augusta
Walmart

COUNTY

Burke
Richmond
Burke
Richmond
Richmond
Richmond
Burke
Richmond
Richmond
Richmond

Education of the Labor Force

Burke Area

PERCENT DISTRIBUTION BY AGE

	PERCENT OF TOTAL	18-24	25-34	35-44	45-64	65+
Elementary	6.4%	2.7%	2.0%	3.5%	6.0%	18.9%
Some High School	14.4%	19.9%	11.5%	12.1%	13.7%	16.3%
High School Grad/GED	34.9%	38.0%	32.9%	34.0%	35.8%	33.4%
Some College	22.6%	29.6%	27.6%	24.4%	19.8%	14.1%
College Grad 2 Yr	6.2%	3.2%	8.5%	7.9%	7.0%	3.2%
College Grad 4 Yr	10.0%	6.1%	11.9%	12.3%	10.5%	8.5%
Post Graduate Studies	5.4%	0.5%	5.7%	5.9%	7.3%	5.8%
Totals	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Totals are based on the portion of the labor force between ages 18 - 65+. The "Some College" category represents workers with less than two years of college and no degree.

Source: U.S. Census Bureau - 2010 Decennial Census.

High School Graduates - 2018



	PUBLIC SCHOOLS	PRIVATE SCHOOLS*	TOTAL
Burke	217	--	217
Emanuel	205	--	205
Jefferson	202	--	202
Jenkins	78	--	78
Richmond	1,746	--	1,746
Screven	148	--	148
Burke Area	2,596	--	2,596

Note: Public schools include city as well as county schools systems.

* Private schools data is not available for 2018 from Georgia Independent School Association.

Source: The Governor's Office of Student Achievement of Georgia.

Colleges and Universities

Burke Area

Richmond

Augusta University (formerly Georgia Regents University)	www.augusta.edu
Augusta Technical College	www.augustatech.edu
Georgia Military College (Fort Gordon Campus)	www.gmc.cc.ga.us
Georgia Military College (Augusta Campus)	www.gmc.edu/about-gmc/augusta-campus.cms
Miller-Motte Technical College-Augusta	www.miller-motte.edu/campuses/georgia-campuses/augusta-ga
Paine College	www.paine.edu
Strayer University (Augusta Campus)	www.strayer.edu/georgia/augusta

Burke

Waynesboro Campus (Satellite campus of Augusta Technical College)	www.augustatech.edu
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Emanuel

East Georgia State College	www.ega.edu
Swainsboro Campus (Satellite campus of Southeastern Technical College)	www.southeasterntech.edu

Jefferson

Jefferson County Center (Satellite campus of Oconee Fall Line Technical College)	www.oflc.edu
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Screven

Screven County Center (Satellite campus of Ogeechee Technical College)	www.ogeecheetech.edu
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Jenkins

Jenkins County Center (Satellite campus of Southeastern Technical College)	www.southeasterntech.edu
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Note: The colleges and universities listed include public and private institutions. This list is updated periodically as information becomes available.

Source: Integrated Postsecondary Education Data System (IPEDS).

Technical College Graduates - 2018*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2016	2017	2018	2016-2017	2017-2018
Accounting Technology/Technician and Bookkeeping	40	39	28	-2.5	-28.2
Administrative Assistant and Secretarial Science, General	79	60	26	-24.1	-56.7
Aircraft Powerplant Technology/Technician°	7	9	5	28.6	-44.4
Airframe Mechanics and Aircraft Maintenance Technology/Technician°	11	9	8	-18.2	-11.1

Technical College Graduates - 2018*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2016	2017	2018	2016-2017	2017-2018
Allied Health and Medical Assisting Services, Other°	2	15	11	650.0	-26.7
Automobile/Automotive Mechanics Technology/Technician°	270	204	236	-24.4	15.7
Barbering/Barber°	28	15	25	-46.4	66.7
Business Administration and Management, General°	86	103	80	19.8	-22.3
CAD/CADD Drafting and/or Design Technology/Technician	2	4	2	100.0	-50.0
Cardiovascular Technology/Technologist	7	7	7	0.0	0.0
Child Care Provider/Assistant°	47	52	49	10.6	-5.8
Computer Installation and Repair Technology/Technician°	40	70	78	75.0	11.4
Computer Programming, Specific Applications°	36	27	22	-25.0	-18.5
Computer Programming/Programmer, General°	27	32	21	18.5	-34.4
Cosmetology/Cosmetologist, General°	66	130	134	97.0	3.1
Criminal Justice/Police Science°	39	35	40	-10.3	14.3
Criminal Justice/Safety Studies°	60	53	59	-11.7	11.3
Culinary Arts/Chef Training	36	9	24	-75.0	166.7
Data Processing and Data Processing Technology/Technician°	37	28	25	-24.3	-10.7
Dental Assisting/Assistant	26	9	23	-65.4	155.6
Design and Visual Communications, General°	88	86	105	-2.3	22.1
Early Childhood Education and Teaching°	48	35	56	-27.1	60.0
Electrical, Electronic and Communications Engineering Technology/Technician	14	6	16	-57.1	166.7
Electrical/Electronics Equipment Installation and Repair, General	6	12	3	100.0	-75.0
Electrician°	114	196	163	71.9	-16.8
Entrepreneurship/Entrepreneurial Studies°	7	8	6	14.3	-25.0
Fire Science/Fire-fighting°	25	35	24	40.0	-31.4
Food Preparation/Professional Cooking/Kitchen Assistant°	53	70	63	32.1	-10.0
General Office Occupations and Clerical Services°	37	24	19	-35.1	-20.8
Golf Course Operation and Grounds Management°	15	15	15	0.0	0.0
Graphic Design°	29	14	21	-51.7	50.0
Heating, Air Conditioning, Ventilation and Refrigeration Maintenance Technology/	32	24	18	-25.0	-25.0
Industrial Mechanics and Maintenance Technology°	40	27	30	-32.5	11.1
Legal Assistant/Paralegal	7	16	6	128.6	-62.5
Licensed Practical/Vocational Nurse Training	38	17	24	-55.3	41.2
Machine Shop Technology/Assistant°	25	18	13	-28.0	-27.8
Marketing/Marketing Management, General	19	13	2	-31.6	-84.6
Mechanic and Repair Technologies/Technicians, Other	9	14	5	55.6	-64.3
Mechanical Engineering/Mechanical Technology/Technician	4	9	5	125.0	-44.4
Medical Insurance Coding Specialist/Coder°	12	13	14	8.3	7.7
Medical/Clinical Assistant	41	44	33	7.3	-25.0

Technical College Graduates - 2018*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2016	2017	2018	2016-2017	2017-2018
Network and System Administration/Administrator	25	17	21	-32.0	23.5
Nuclear Engineering Technology/Technician	18	18	13	0.0	-27.8
Nursing Assistant/Aide and Patient Care Assistant/Aide°	10	14	13	40.0	-7.1
Occupational Therapist Assistant	14	21	13	50.0	-38.1
Pharmacy Technician/Assistant	19	33	22	73.7	-33.3
Radiologic Technology/Science - Radiographer	12	11	14	-8.3	27.3
Registered Nursing/Registered Nurse	22	23	21	4.5	-8.7
Respiratory Care Therapy/Therapist	9	9	13	0.0	44.4
Surgical Technology/Technologist	10	11	19	10.0	72.7
Welding Technology/Welder°	261	245	258	-6.1	5.3

Definition: All graduates except those listed as technical certificates(°) are diploma and degree graduates. Diploma and degree programs are one to two years in length. Technical certificates are less than a year in length. Duplication may occur due to graduates with multiple awards.

Source: Technical College System of Georgia

*Data shown represents Annual 2016, 2017, and 2018.

Note: Please visit TCSG website for any college configuration changes.

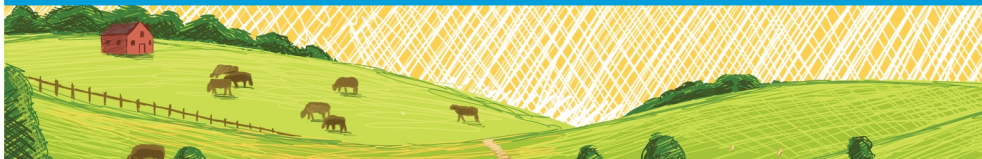
Georgia Department of Labor Location(s)

Career Center(s)

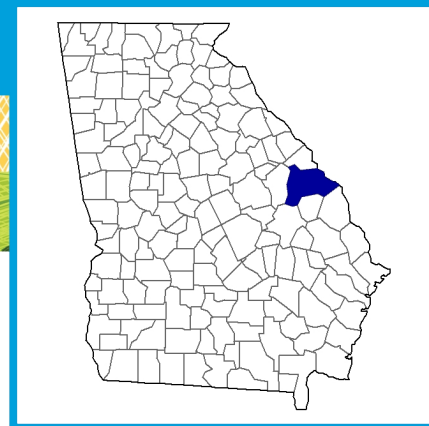
601 Greene Street
Augusta, GA 30901

Phone: (706) 721 - 3131 **Fax:** (706) 721 - 7680

For copies of Area Labor Profiles, please visit our website at: <http://dol.georgia.gov> or contact Workforce Statistics & Economic Research, Georgia Department of Labor, 148 Andrew Young International Blvd N.E. Atlanta, GA. 30303-1751. Phone: 404-232-3875; Fax: 404-232-3888 or Email us at workforce_info@gdol.ga.gov



Burke County Georgia



Total and Per Farm Overview, 2017 and change since 2012

	2017	% change since 2012
Number of farms	467	+19
Land in farms (acres)	223,049	+38
Average size of farm (acres)	478	+16
Total	(\$)	
Market value of products sold	118,138,000	+11
Government payments	7,072,000	+125
Farm-related income	3,543,000	+3
Total farm production expenses	92,388,000	+25
Net cash farm income	36,364,000	-8
Per farm average	(\$)	
Market value of products sold	252,972	-7
Government payments (average per farm receiving)	33,200	+116
Farm-related income	18,359	-39
Total farm production expenses	197,834	+6
Net cash farm income	77,868	-22

1 Percent of state agriculture sales

Share of Sales by Type (%)

Crops	57
Livestock, poultry, and products	43

Land in Farms by Use (%) ^a

Cropland	55
Pastureland	9
Woodland	29
Other	7

Acres irrigated: 43,242

19% of land in farms

Land Use Practices (% of farms)

No till	16
Reduced till	21
Intensive till	26
Cover crop	16

Farms by Value of Sales

	Number	Percent of Total ^a
Less than \$2,500	168	36
\$2,500 to \$4,999	32	7
\$5,000 to \$9,999	36	8
\$10,000 to \$24,999	46	10
\$25,000 to \$49,999	36	8
\$50,000 to \$99,999	15	3
\$100,000 or more	134	29

Farms by Size

	Number	Percent of Total ^a
1 to 9 acres	36	8
10 to 49 acres	82	18
50 to 179 acres	121	26
180 to 499 acres	105	22
500 to 999 acres	55	12
1,000 + acres	68	15

Market Value of Agricultural Products Sold

	Sales (\$1,000)	Rank in State ^b	Counties Producing Item	Rank in U.S. ^b	Counties Producing Item
Total	118,138	26	159	990	3,077
Crops	67,546	13	159	875	3,073
Grains, oilseeds, dry beans, dry peas	14,184	2	148	1,269	2,916
Tobacco	-	-	25	-	323
Cotton and cottonseed	23,383	8	90	73	647
Vegetables, melons, potatoes, sweet potatoes	230	55	157	1,219	2,821
Fruits, tree nuts, berries	717	58	158	557	2,748
Nursery, greenhouse, floriculture, sod	(D)	80	138	1,278	2,601
Cultivated Christmas trees, short rotation woody crops	(D)	42	64	(D)	1,384
Other crops and hay	28,832	5	155	74	3,040
Livestock, poultry, and products	50,592	33	159	934	3,073
Poultry and eggs	141	111	158	962	3,007
Cattle and calves	8,865	4	158	1,332	3,055
Milk from cows	41,437	2	64	192	1,892
Hogs and pigs	31	24	129	1,256	2,856
Sheep, goats, wool, mohair, milk	77	17	153	1,466	2,984
Horses, ponies, mules, burros, donkeys	(D)	(D)	145	(D)	2,970
Aquaculture	-	-	54	-	1,251
Other animals and animal products	(D)	(D)	141	(D)	2,878

Total Producers ^c	772	Percent of farms that:	Top Crops in Acres ^d		
Sex					
Male	525	Have internet access	Cotton, all	35,030	
Female	247		Peanuts for nuts	27,667	
Age			Forage (hay/haylage), all	12,797	
<35	66		Corn for grain	11,243	
35 – 64	471	Farm organically	Corn for silage or greenchop	7,509	
65 and older	235				
Race					
American Indian/Alaska Native	3	Sell directly to consumers			
Asian	-				
Black or African American	86				
Native Hawaiian/Pacific Islander	-				
White	683	Hire farm labor			
More than one race	-				
Other characteristics					
Hispanic, Latino, Spanish origin	14	Are family farms			
With military service	121				
New and beginning farmers	265				

See 2017 Census of Agriculture, U.S. Summary and State Data, for complete footnotes, explanations, definitions, commodity descriptions, and methodology.

^a May not add to 100% due to rounding. ^b Among counties whose rank can be displayed. ^c Data collected for a maximum of four producers per farm.

^d Crop commodity names may be shortened; see full names at www.nass.usda.gov/go/croptnames.pdf. ^e Position below the line does not indicate rank.

(D) Withheld to avoid disclosing data for individual operations. (NA) Not available. (Z) Less than half of the unit shown. (-) Represents zero.